

# LG Display

## CONSOLIDATED STATEMENTS OF CASH FLOW

(In millions of KRW)

(The financial statements are based on unaudited K\_IFRS)

	2018	
	Three months ended Jun 30	Six months ended Jun 30
<b>Net Income</b>	<b>17,508</b>	<b>(332,017)</b>
Depreciation	768,660	2,374,975
Amortization	111,767	324,563
Others	267,230	256,112
<b>Operating Cash Flow</b>	<b>1,165,165</b>	<b>2,623,633</b>
Net Change in Working Capital*	239,421	1,087,810
Change in accounts receivable	189,429	1,023,524
Change in inventory	(157,096)	(237,320)
Change in accounts payable	207,088	301,606
<b>Cash Flow from Operation</b>	<b>1,404,586</b>	<b>3,711,443</b>
<b>Cash Flow from Investing</b>	<b>(1,956,483)</b>	<b>(5,669,494)</b>
Acquisition of property, plant and equipment	(2,087,568)	(6,053,560)
Intangible assets investment	(150,766)	(405,293)
Acquisition of equity method investments	(41)	(15,164)
Others	281,892	804,523
<b>Cash Flow before Financing</b>	<b>(551,897)</b>	<b>(1,958,051)</b>
Cash Flow from Financing Activities	180,138	2,014,121
Dividend	0	(178,908)
Increase In Minority Interest	280,518	280,518
Increase In Cash of Subsidiary Acquisition	0	0
<b>Net Cash Flow</b>	<b>(91,241)</b>	<b>157,680</b>

\* Working Capital consists of net change in AR, Inventory & AP

- Working Capital includes F/X effect

- These financial statements are provided for informational purposes only.