

# LG Display

## CONSOLIDATED STATEMENTS OF CASH FLOW

(In millions of KRW)

(The financial statements are based on unaudited K\_IFRS)

	2021	2020	
	Three months ended Mar 31	Three months ended Dec 31	Three months ended Mar 31
<b>Net Income</b>	<b>265,811</b>	<b>620,971</b>	<b>(198,897)</b>
Depreciation	988,129	995,664	889,143
Amortization	108,870	93,202	103,299
Others	474,338	(928,386)	(916,144)
<b>Operating Cash Flow</b>	<b>1,837,148</b>	<b>781,451</b>	<b>(122,599)</b>
Net Change in Working Capital*	(776,561)	222,798	400,209
Change in accounts receivable	(791,159)	251,627	405,214
Change in inventory	(181,033)	229,068	(258,936)
Change in accounts payable	195,631	(257,897)	253,931
<b>Cash Flow from Operation</b>	<b>1,060,587</b>	<b>1,004,249</b>	<b>277,610</b>
<b>Cash Flow from Investing</b>	<b>(1,144,782)</b>	<b>(254,807)</b>	<b>(811,213)</b>
Acquisition of property, plant and equipment	(570,379)	(436,086)	(1,027,978)
Intangible assets investment	(197,377)	(60,255)	(119,264)
Acquisition of equity method investments	(5,069)	(1)	(29)
Others	(371,957)	241,535	336,058
<b>Cash Flow before Financing</b>	<b>(84,195)</b>	<b>749,442</b>	<b>(533,603)</b>
Cash Flow from Financing Activities	(229,872)	103,491	755,986
Dividend	0	0	0
Increase In Minority Interest	0	76,050	0
Increase In Cash of Subsidiary Acquisition	0	0	0
<b>Net Cash Flow</b>	<b>(314,067)</b>	<b>928,983</b>	<b>222,383</b>

\* Working Capital consists of net change in AR, Inventory & AP

- Working Capital includes F/X effect

- These financial statements are provided for informational purposes only.